

April 2012 Monthly report on operational volumes

DCV Portfolio increased 9,1%

The total balance of the investment portfolio on deposit with DCV as of April 2012 amounts to UF 6,268 million, equivalent to USD 292.9 billion. This represents a 0.2% decrease relative to the previous month's balance and a 9.1% increase in relation to April 2011.

The total investment portfolio on deposit with DCV is comprised 96.1% of instruments issued in dematerialized form, and 3.9% issued in physical form.

Investment portfolio deposited in DCV

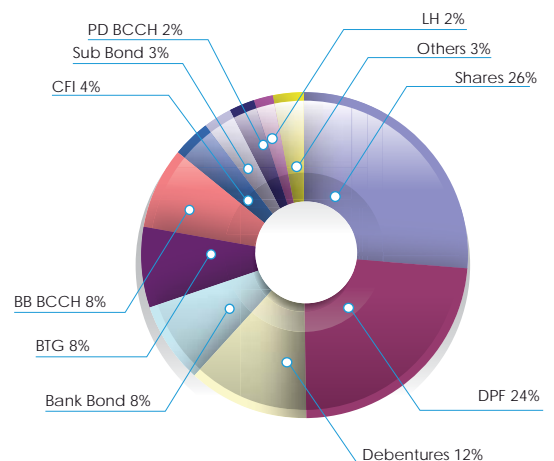
The investment portfolio deposited in dematerialized form with DCV amounts to UF 6,023 million (USD 281.5 billion) at the close of April 2012, representing a 0.2% increase relative to the previous month and an 9.9% increase in relation to April 2011.

Concerning the amount of the investment portfolio deposited with DCV corresponding to physical instruments, this totals UF 245 million (USD 11.5 billion), representing a 0.6% decrease in relation to the previous month and a 7.9% decrease compared to April 2011.

Investment portfolio on deposit with DCV

Instruments:

SHARES	Shares
DPF	Fixed Term Deposits
DEBENTURES	Debentures
BANK BOND	Bank Bonds
BTG	General Treasury Bonds
B BCCH	Central Bank of Chile Bonds
CFI	Investment Fund Installments
PD BCCH	Discountable promissory notes BCCH
SUB BOND	Subordinated Bonds
LH	Letters of Credit



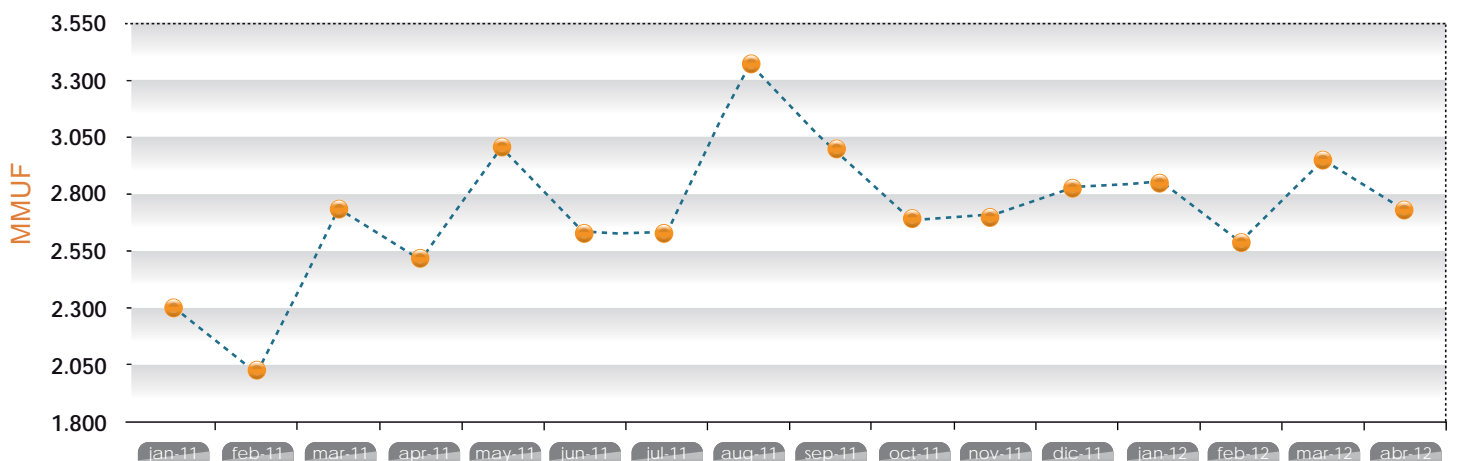
UF transactions registered in DCV

The amount of transactions registered at DCV in April 2011 reached UF 2,728 million (127.5 thousand million dollars), which represents a 7.9% decrease with respect to the amounts transacted and registered in the previous month, and a 7.8% decrease compared to April 2010.

The transactions registered in the January – April 2012 period amount to UF 11,136 million (540.4 thousand million dollars), which represents a 16.2% increase regarding the amounts transacted and registered at same period 2011.

The following graph shows the progress of the amounts registered in DCV systems in the period between January 2011 and April 2012.

UF transactions registered in DCV



April 2012 Monthly report on operational volumes

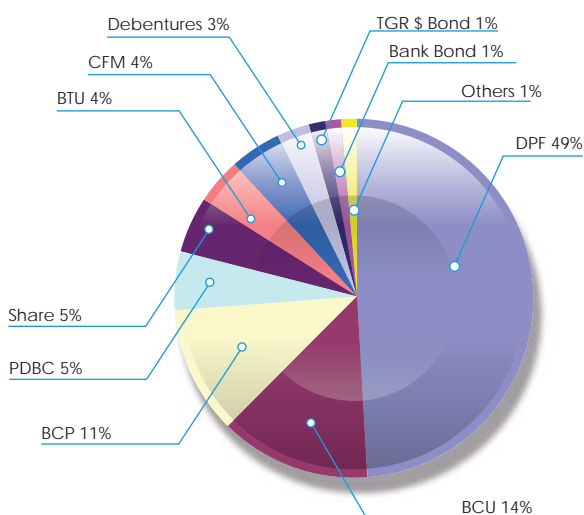
In April 2012, the amount of stock market transactions (between brokers) is 17.5% (20.4% in 2011), whereas the amount of the transactions in the over-the-counter market (which includes transactions between investors and brokers) amounts to 82.5% (79.6% in 2011). Similarly, the amount of the transactions over instruments which originate from private debt and variable income instruments is 65.5% (58.3% in 2011) and that of public debt, 34.5% (41.7 in 2011).

In the January – April 2012 period, the amount of stock market transactions (between brokers) is 18.7% (21.4% in 2011), whereas the over-the-counter market (which includes transactions between investors and brokers) amounts to 81.3% (78.6% in 2011).

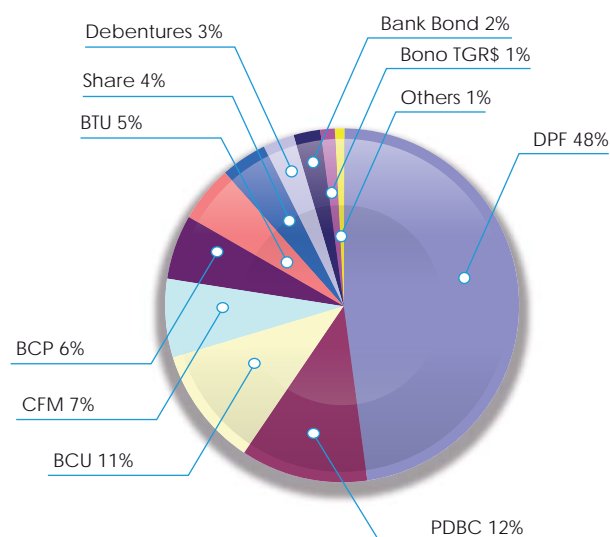
Similarly, the amount of the transactions over instruments which originate from private debt and variable income instruments is 67.7% (59,8% in 2011), and that of public debt, 32,3% (40,2% in 2011).

The highest transaction volumes in the December 2011 and April 2012 periods were performed over the following instruments.

UF Instrument Transaction december 2011



UF Instrument Transaction april 2012



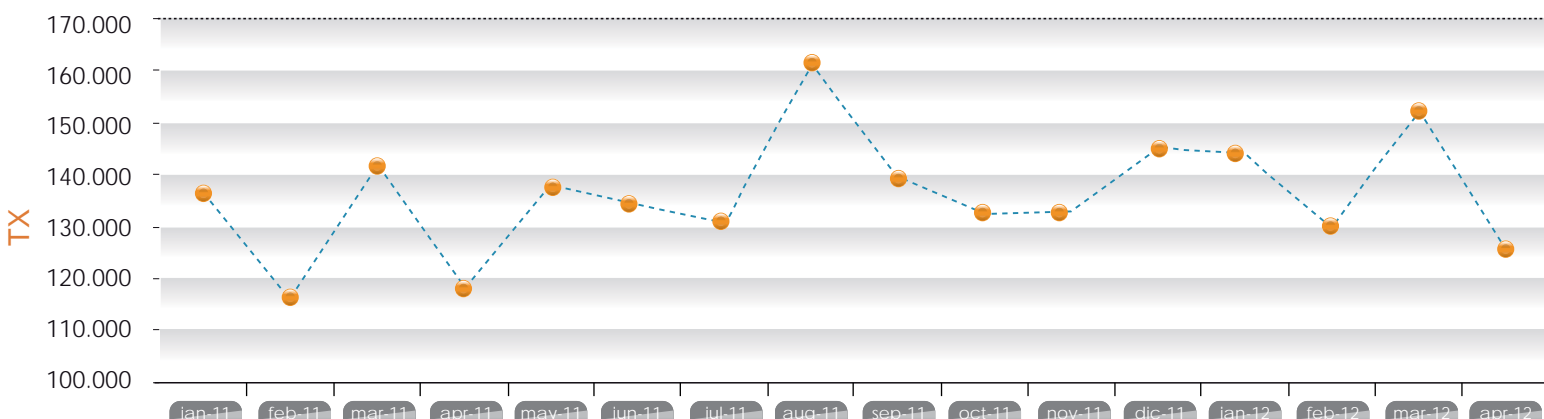
Number of transactions

The number of transactions registered in DCV in April 2011 amounts to 125,697, balance which represents a 17.6% decrease compared to the previous month and a 6.2% decrease compared to same month 2011.

The total accrued in the January – April 2012 period amounts to 552,049 transactions, which represents a 7,6% increase with regard to the number of transactions registered in same period 2011.

The following graph shows the progress of the number of transactions registered in DCV systems between January 2011 and April 2012:

Volume of UF transactions registered in DCV





April 2012 Monthly report on operational volumes

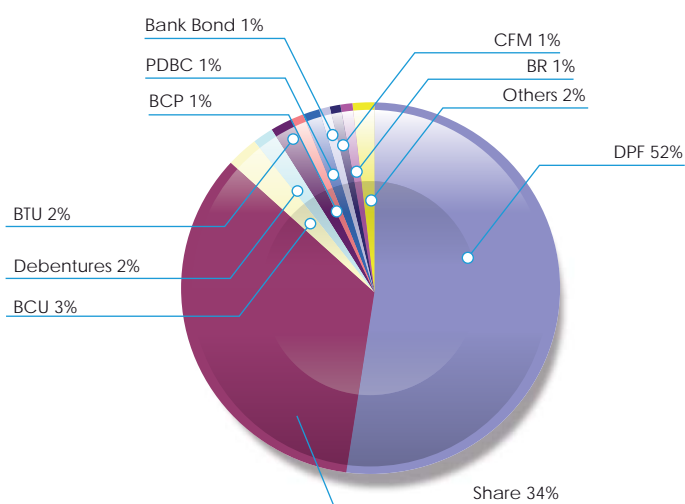
IMVO

In April 2012, the number of stock market transactions (between brokers) is 26.1% (27.9% in 2011), whereas over-the-counter market transactions (including transactions between investors and brokers) amount to 73.9% (72.1% in 2011). Similarly, the number of transactions over instruments originating from private debt and variable income instruments is 91.7% (89% in 2011) and public debt transactions, 8.3% (10.9% in 2011).

In the January – April 2012 period, the number of stock market transactions (between brokers) is 24.9% (27.3% in 2011), whereas over-the-counter market (including transactions between investors and brokers) amounts to 75.1% (72.7% in 2011). Similarly, the number of transactions over instruments originating from private debt and variable income instruments is 92.1% (90.2% in 2011) and public debt transactions, 7.9% (9.8% in 2011).

The highest number of transactions in the periods December 2011 and April 2012 were performed over the following instruments.

Number of Trans. – Instruments
December 2011



Number of Trans. – Instruments
April 2012

