

# MONTHLY REPORT ON OPERATIONAL VOLUMES

## DCV PORTFOLIO INCREASED 10.7%

The balance of the investment portfolio deposited in DCV at April 2011 amounts to UF 5,747 million, equivalent to US\$ 271.2 thousand million. This represents a 1.9% increase regarding the previous month's balance and a 10.7% increase regarding March 2010.

The total investment portfolio deposited in DCV is comprised 95.4% of instruments issued in dematerialized form, and 4.6% of such issued in physical form.

## INVESTMENT PORTFOLIO DEPOSITED IN DCV

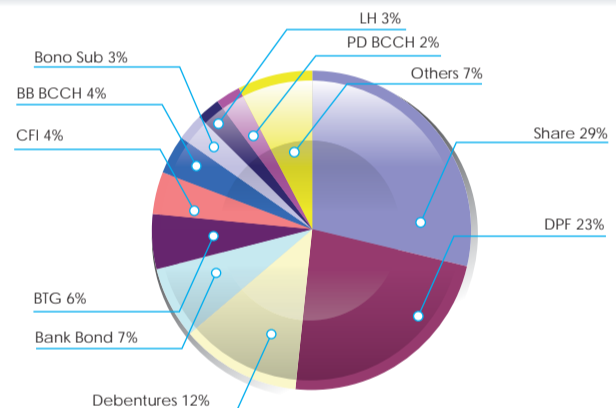
The investment portfolio deposited in dematerialized form in DCV amounts to UF 5,481 million (258.7 thousand million dollars) at April 2011 closing date, representing a 2% increase regarding the previous month and an 12.2% growth regarding April 2010.

Concerning the amount of the investment portfolio deposited in DCV corresponding to physical instruments, this comes up to UF 267 million (12.6 thousand million dollars), representing a 0.1% increase with regard to the previous month, and a 13.5% drop with regard to April 2010.

### INVESTMENT PORTFOLIO DEPOSITED IN DCV

#### Instruments:

Share	Shares
DPF	Fixed term deposits
Debentures	Debentures
Bank Bond	Bank bonds
BTG	General treasury bonds
CFI	Investment funds installments
BB BCCH	Central Bank of Chile Bonds
Sub Bond	Subordinated bonds
LH	Mortgage notes
PD BCCH	BCCH discountable promissory notes



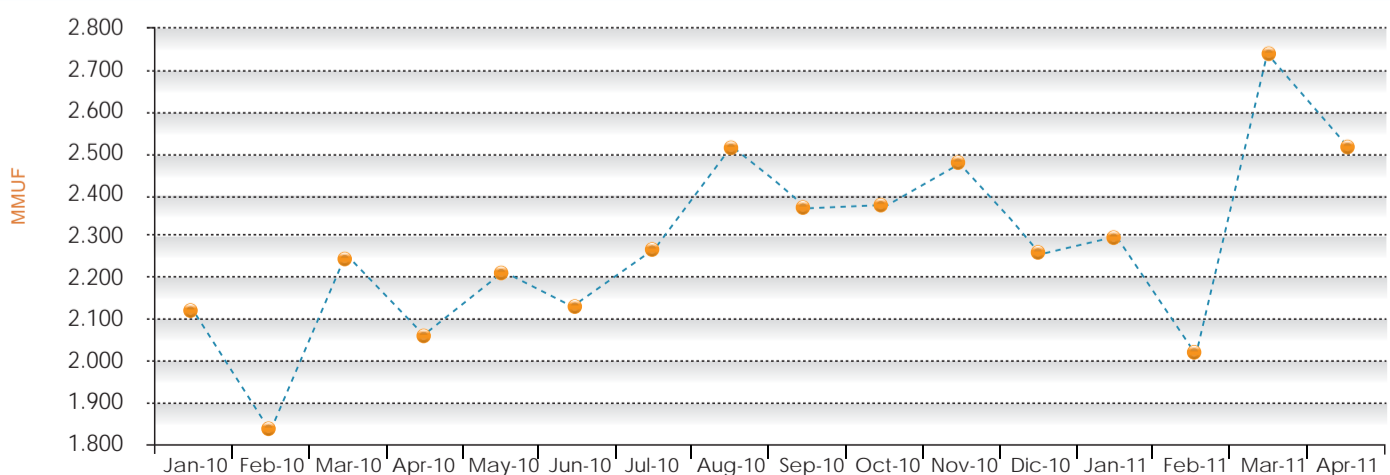
## UF TRANSACTIONS REGISTERED IN DCV

The amount of transactions registered at DCV in April 2011 reached UF 2,514 million (118.7 thousand million dollars), which represents an 8.3% drop with respect to the amounts traded and registered in the previous month, and a 21.9% increase compared to April 2010.

The transactions registered in the January – April 2011 period amount to UF 9,580 million (452.1 thousand million dollars), which represents a 15.8% increase regarding the amounts traded and registered at same period 2010.

The following graph shows the progress of the amounts registered in DCV systems in the period between January 2010 and April 2011.

### UF TRANSACTIONS REGISTERED IN DCV



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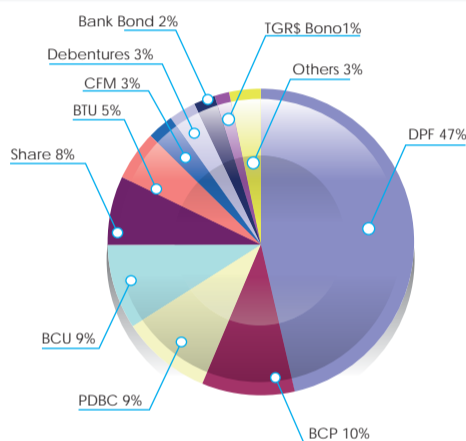
In April 2011, the amount of stock market transactions (between brokers) is 20.4% (21.1% in 2010), whereas the amount of the transactions in the over-the-counter market (which includes transactions between investors and brokers) amounts to 79.6% (78.9% in 2010). Similarly, the amount of the transactions over instruments originating from private debt and variable income instruments is 58.3% (55.3% in 2010) and that of public debt, 41.7% (44.7% in 2010).

In the January – April 2011 period, the amount of stock market transactions (between brokers) is 21.4% (22.9% in 2010), whereas the over-the-counter market (which includes transactions between investors and brokers) amounts to 78.6% (77.1% in 2010).

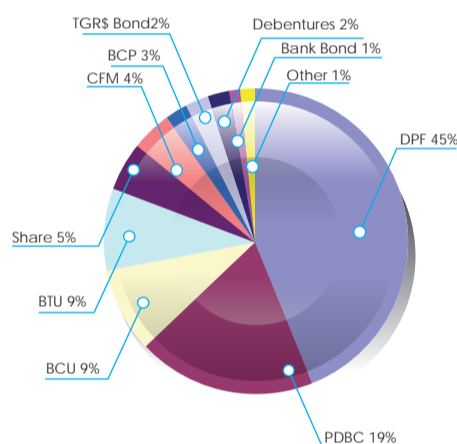
Thus, the amount of the transactions over instruments originating from private debt and variable income instruments is 59.8% (52% in 2010), and that of public debt, 40.2% (48% in 2010).

The highest transaction volumes in the December 2010 and April 2011 periods were performed over the following instruments.

UF-INSTRUMENTS TRANSACTION DECEMBER 2010



UF-INSTRUMENTS TRANSACTION APRIL 2011



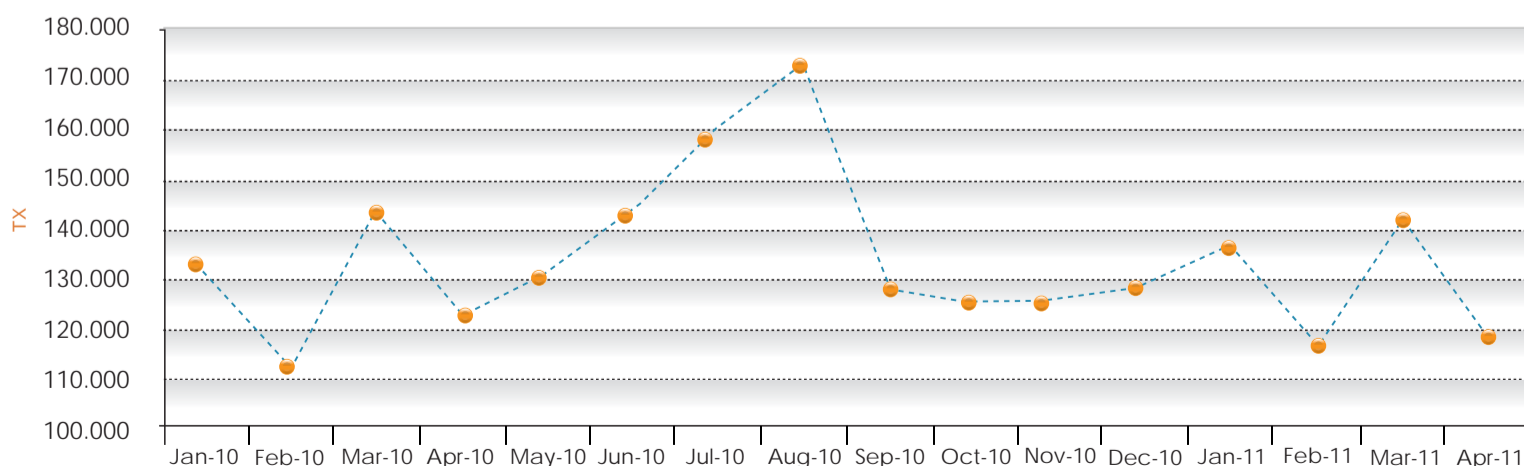
## NUMBER OF TRANSACTIONS

The number of transactions registered in DCV in March 2011 amounts to 118,318, balance that represents a 16.8% drop compared to the previous month and a 3.4% drop compared to same month 2010.

The total accrued in the January – April 2011 period amounts to 513,145 transactions, which represents a 0.5% increase regarding the number of transactions registered in same period 2010.

The following graph shows the progress of the number of transactions registered in DCV systems between January 2010 and April 2011:

AMOUNT OF UF TRANSACTIONS REGISTERED IN DCV



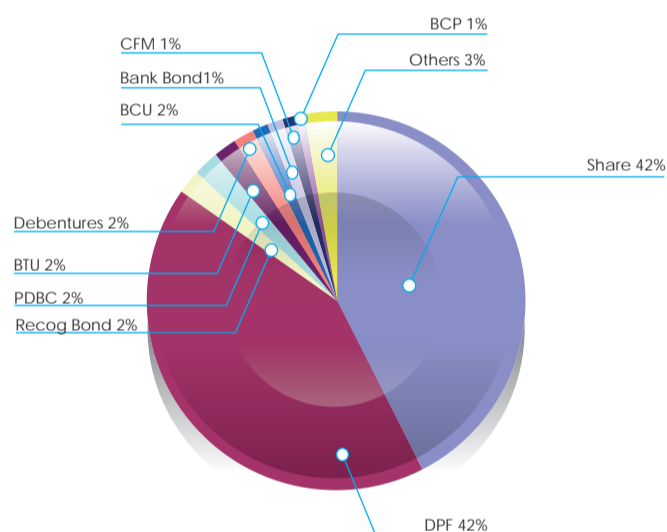
# MONTHLY REPORT ON OPERATIONAL VOLUMES

In April 2011, the number of stock market transactions (between brokers) is 27.9% (39.8% in 2010), whereas over-the-counter market transactions (including transactions between investors and brokers) amount to 72.1% (60.2% in 2010). Similarly, the number of transactions over instruments originating from private debt and variable income instruments is 89.1% (89.1% in 2010) and public debt transactions, 10.9% (11.6% in 2010).

In the January – April 2011 period, the number of stock market transactions (between brokers) is 27.3% (41.2% in 2010), whereas over-the-counter market (including transactions between investors and brokers) amount to 72.7% (58.8% in 2010). Similarly, the number of transactions over instruments originating from private debt and variable income instruments is 90.2% (87.8% in 2010) and public debt transactions, 9.8% (12.2% in 2010).

The highest number of transactions in the periods December 2010 and February 2011 were performed over the following instruments.

AMOUNT OF TX – INSTRUMENTS DECEMBER 2010



AMOUNT OF TX – INSTRUMENTS APRIL 2011

